

Votes  
June 25, 2026

Authorization of Issuance of Community Revenue Bonds and/or  
Enhanced Community Revenue Bonds

Resolved,

I. That the Board of Directors of the Vermont Bond Bank (the “Board”) hereby authorizes the issuance of Community Revenue Bonds and/or Enhanced Community Revenue Bonds (collectively, the “Bonds”) under the General Bond Resolution adopted May 3, 1988, as amended and restated as of December 1, 2025, in one or more series, in such amount necessary (i) to fund Loans in an amount not to exceed \$55,000,000; (ii) to refund outstanding bonds; and (iii) to fund costs of issuance of the Bonds.

II. That the Board hereby approves and adopts one or more Series Resolutions in substantially the form presented at this meeting with such changes as may be deemed necessary or desirable by the Executive Director with the approval of the Chair, the definitive form of each Series Resolution to be evidenced conclusively by delivery of a copy thereof certified by each of the Executive Director and Chair.

III. That the Board hereby authorizes the Executive Director in consultation with the Chair to determine whether to make an equity contribution towards the costs of issuance for the Bonds authorized hereby and to determine the amount of any such contribution.

IV. That the Board hereby authorizes the Executive Director and the Chair to take any and all actions necessary or desirable to effectuate the issuance of the Bonds.