**FORM OF CONSENT**

The undersigned Beneficial Owner is delivering this written consent (this “***Consent***”) pursuant to the Consent Solicitation Statement, dated July 14, 2025 (the “***Statement***”), in which the Vermont Bond Bank (formerly the Vermont Municipal Bond Bank) (the “***Bond Bank***”) has requested that the Holders consent to the Consent described in the Statement. Capitalized terms used in this Consent without other definition are used with the meanings specified in the Statement or, if not defined in the Statement, in the General Resolution.

The undersigned representative of the Beneficial Owner hereby represents and certifies to the Bond Bank and the Trustee that such representative is authorized to execute this Consent on behalf of the Beneficial Owner and that the Beneficial Owner on whose behalf this Consent has been signed has approved this Consent.

The undersigned Beneficial Owner hereby represents and certifies to the Bond Bank and the Trustee that the undersigned is the Beneficial Owner of the principal amount of Bonds set forth below:

|  |  |  |  |
| --- | --- | --- | --- |
| Series | Principal Amount | Maturity | CUSIP |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

The undersigned Beneficial Owner hereby consents to the General Resolution Amendments set forth in the Supplemental Resolution.

This Consent shall bind any subsequent Beneficial Owner of Bonds of which the undersigned is currently the Beneficial Owner), unless such consent is revoked in writing by the Beneficial Owner giving such consent or a subsequent Holder thereof by filing with the Trustee a notice of revocation prior to Trustee delivery the statement described in the next paragraph.

The undersigned Beneficial Owner hereby acknowledges that, at any time after the Beneficial Owners of the required percentages of Bonds shall have filed their Consents, the Trustee shall make and file with the Bond Bank a written statement that the Beneficial Owners of such required percentages of Bonds have filed such consents. Such written statement shall be conclusive that such consents have been so filed. The Beneficial Owner hereby acknowledges that such statement will be filed by the Trustee in reliance on this Consent.

[*Signature Page Follows*]

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[Name of Beneficial Owner]

By:

Name:

Title: , authorized signatory

Date:

Beneficial Owners are urged to send their executed Consents by e-mail, rather than by physical delivery alone to the following contact information:

**Vermont Bond Bank
100 Bank Street, Suite 401
Burlington, VT 05401
Attn: Executive Director
E-mail: michael@vtbondagency.org
Phone: (802) 861-0073**